

SWITCH KIT

Willamette Valley Bank welcomes you as a new client.

It's easy to Switch from your current bank to our full service bank.

STEP ONE

Fill in the Account Owner Information

STEP TWO

Fill in the section marked "Step 2" if you would like us to assist you in transferring a Direct Deposit or an Automatic Payment Deduction.

STEP THREE

Stop by any of our locations with this brochure... we'll do the work for you!

More ways Willamette Valley Bank puts your needs first.

+ Online Personal banking is FREE with all checking accounts, even the "bill pay" feature. It is easy to get you set up to pay bills conveniently.

We are here to help!!

+ Switching direct deposits and automatic payment is easier than you think. Remember we are here to help you switch to a better way of banking.

PRODUCTS & SERVICES

Please indicate the products and services you currently use or are interested in:

- Checking Account
- Money Market Account
- Savings Account
- Home Loans
- Credit Cards
- Online Banking
- Certificates of Deposit
- Personal Loans

www.willamettevalleybank.com



Member FDIC

STEP ONE

PRIMARY ACCOUNT OWNER INFORMATION

Name

Street Address

City, State, Zip

Mailing Address (if different)

Home Phone

Work Phone

Social Security No.

Drivers License No.

Date of Birth

Place of Birth

JOINT ACCOUNT OWNER INFORMATION

Name

Street Address

City, State, Zip

Mailing Address (if different)

Home Phone

Work Phone

Social Security No.

Drivers License No.

Date of Birth

Place of Birth



Willamette Valley Bank

STEP TWO



DIRECT DEPOSITS

Please provide the following information for us to assist you in transferring your direct deposits.

TYPE OF DIRECT DEPOSIT

- Social Security
- Supplemental Security Income
- Railroad Retirement
- Other
- V.A. Comp. or Pension
- Employer Payroll
- Civil Service Retirement

Identification No. or Claim No.	Phone No.
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Employer Name (for payroll deposits)

Previous Bank Name	Previous Bank Acct. No.
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AUTOMATIC PAYMENT DEDUCTION

Please provide the following information for us to assist you in transferring your automatic payments.

Payee (Name of Company)	Account No.	Amount
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Address	Phone No.
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Payee (Name of Company)	Account No.	Amount
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Address	Phone No.
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Payee (Name of Company)	Account No.	Amount
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Address	Phone No.
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Previous Bank Name	Previous Bank Acct. No.
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